

# CANDIDATE'S REPORT

(to be filed by a candidate or his principal campaign committee)

1. Qualifying Name and Address of Candidate

KAREN CARTER PETERSON  
521 Baronne Street  
Unit 408  
New Orleans, LA 70113

2. Office Sought (Include title of office as well)

State Senate  
Orleans  
District 5

OFFICE USE ONLY

Report Number: 30281

Date Filed: 2/15/2012

Report Includes Schedules:

Schedule A-1  
Schedule A-3  
Schedule E-1

3. Date of Primary 10/22/2011

This report covers from 9/13/2011 through 12/31/2011

4. Type of Report:

\_\_\_\_\_ 180th day prior to primary  
\_\_\_\_\_ 90th day prior to primary  
\_\_\_\_\_ 30th day prior to primary  
\_\_\_\_\_ 10th day prior to primary  
\_\_\_\_\_ 10th day prior to general  
\_\_\_\_\_ 40th day after general  
\_\_\_\_\_ Annual (future election)  
X \_\_\_\_\_ Supplemental (past election)  
\_\_\_\_\_ Amendment to prior report

5. FINAL REPORT if:

\_\_\_\_\_ Withdrawn  
\_\_\_\_\_ Filed after the election AND all loans and debts paid  
\_\_\_\_\_ Unopposed

6. Name and Address of Financial Institution  
(You are required by law to use one or more banks, savings and loan associations, or money market mutual fund as the depository of all

CRESCENT BANK & TRUST  
1100 Poydras  
New Orleans, LA 70130

7. Full Name and Address of Treasurer

DANA PETERSON  
547 Baronne Street  
New Orleans, LA 70113

9. Name of Person Preparing Report MICHAEL B BRUNO

Daytime Telephone

10. WE HEREBY CERTIFY that the information contained in this report and the attached schedules is true and correct to the best of our knowledge, information and belief, and that no expenditures have been made nor contributions received that have not been reported herein, and that no information required to be reported by the Louisiana Campaign Finance Disclosure

This 15th day of February, 2012.

Karen Carter Peterson

Signature of Candidate/Chairperson  
(To be signed by Chairperson *only* if report by principal campaign committee)

Daytime Telephone

Dana Peterson

Signature of Treasurer

Daytime Telephone

8. FOR PRINCIPAL CAMPAIGN COMMITTEES ONLY

a. Name and address of principal campaign committee, committee's chairperson, and subsidiary committees, if any (use additional sheets if necessary).

## SUMMARY PAGE

RECEIPTS	This Period
1. Contributions (Schedule A-1)	\$ 10,600.00
2. In-kind Contributions (Schedule A-2)	\$ 0.00
3. Campaign paraphernalia sales of \$25 or less	\$ 0.00
4. <b>TOTAL CONTRIBUTIONS</b> (Lines 1 + 2 +3)	\$ 10,600.00
5. Other Receipts (Schedule A-3)	\$ 2.00
6. Loans Received (Schedule B)	\$ 0.00
7. Loan Repayments Received (Schedule D)	\$ 0.00
8. <b>TOTAL RECEIPTS</b> (Lines 4 + 5 + 6 + 7)	\$ 10,602.00

DISBURSEMENTS	This Period
9. Expenditures (Schedule E-1)	\$ 26,551.22
10. Other Disbursements (Schedule E-2)	\$ 0.00
11. Loan Repayments Made (Schedule B)	\$ 0.00
12. Funds Loaned (Schedule D)	\$ 0.00
13. <b>TOTAL DISBURSEMENTS</b> (Lines 9 + 10 + 11 + 12)	\$ 26,551.22

FINANCIAL SUMMARY	Amount
14. Funds on hand at beginning of reporting period (Must equal funds on hand at close from last report or -0- if first report for this election)	\$ 24,439.86
15. <i>Plus</i> total receipts this period (Line 8 above)	\$ 10,602.00
16. <i>Less</i> total disbursements this period (Line 13 above)	\$ 26,551.22
17. <i>Less</i> in-kind contributions (Line 2 above)	\$ 0.00
18. Funds on hand at close of reporting period	\$ 8,490.64

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## SUMMARY PAGE (continued)

INVESTMENTS	Amount
19. Of funds on hand at beginning of reporting period (Line 14, above), amount held in investments (i.e., savings accounts, CD's, money market funds, etc.)	\$ 0.00
20. Of funds on hand at close of reporting period (Line 18, above), amount held in investments	\$ 0.00

FINANCIAL SUMMARY	Amount
21. Candidate's personal funds (Use of personal funds as either a contribution or loan to the campaign should be reported on Schedules A-1 or B.)	\$ 0.00
22. Contributions received from political committees (From Schedules A-1 and A-2)	\$ 6,000.00
23. All proceeds from the sale of tickets to fundraising events (Receipts from the sale of tickets are contributions and must also be reported on Schedule A-1.)	\$ 0.00
24. Proceeds from the sale of campaign paraphernalia (Receipts from the sale of campaign paraphernalia are contributions and must also be reported on Schedule A-1 or Line 3, above.)	\$ 0.00
25. Expenditures from petty cash fund (Must also be reported on Schedule E-1.)	\$ 0.00

### NOTICE

The personal use of campaign funds is prohibited.\* The use of campaign funds must be related to a political campaign or the holding of a public office or party position. However, campaign funds may be used to reimburse a candidate for expenses related to his campaign or office, to pay taxes on the interest earned on campaign funds or to replace articles lost, stolen, or damaged in connection with a campaign.

Excess campaign funds may be returned to contributors on a pro rata basis, given as a charitable contribution as provided in 26 USC 170(c), given to a charitable organization as defined in 26 USC 501(c)(3), expended in support of or opposition to a proposition, political party, or candidacy of any person, or maintained in a segregated fund for use in future political campaigns or activity related to preparing for future candidacy to elective office.

\*The prohibition on the personal use of campaign funds does not apply to campaign funds received prior to July 15,

## SCHEDULE A-1: CONTRIBUTIONS (Other than In-Kind Contributions)

The following information must be provided for all contributors to your campaign during this reporting period, except for in-kind contributions. Information on in-kind contributions is reported on SCHEDULE A-2: IN-KIND CONTRIBUTIONS. In Column 1, check if the contributor is a political committee or a party committee. Any personal funds a candidate contributes to his campaign must be reported on this schedule. Personal funds a candidate *loans* to his campaign should be reported on Schedule B. For anonymous contributions, see SCHEDULE F. Totals and subtotals are *optional*. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Contributor	2. Contributions this Reporting Period		3. Total this Election
	a. Date(s)	b. Amount(s)	
<b>AGRIPAC</b> P.O. Box 95004 Baton Rouge, LA 70895  POLITICAL COMMITTEE? <input checked="" type="checkbox"/> PARTY COMMITTEE? <input type="checkbox"/>	10/13/2011	\$500.00	\$500.00
<b>ASTRAZENECA ABUSINESS UNIT OF ZENECA INC.</b> 1800 Concord Pike P.O. Box 15437 Wilmington, DE 19850  POLITICAL COMMITTEE? <input type="checkbox"/> PARTY COMMITTEE? <input type="checkbox"/>	09/27/2011	\$500.00	\$1,100.00
<b>BAKER BOUDREAUX LAMY &amp; POLEY PLC</b> 228 St. Charles Suite 1110 New Orleans, LA 70130  POLITICAL COMMITTEE? <input type="checkbox"/> PARTY COMMITTEE? <input type="checkbox"/>	10/14/2011	\$1,000.00	\$1,000.00
<b>MARY BETH MEYER</b> 4807 Coliseum New Orleans, LA 70115  POLITICAL COMMITTEE? <input type="checkbox"/> PARTY COMMITTEE? <input type="checkbox"/>	10/13/2011	\$100.00	\$100.00
<b>CRESCENT CITY DISTRIBUTING CO LLC</b> 5900 Almonaster New Orleans, LA 70126  POLITICAL COMMITTEE? <input type="checkbox"/> PARTY COMMITTEE? <input type="checkbox"/>	09/27/2011	\$250.00	\$250.00
<b>KOLL SMILES</b> 1575 Northside Drive Atlanta, GA 30318  POLITICAL COMMITTEE? <input type="checkbox"/> PARTY COMMITTEE? <input type="checkbox"/>	11/21/2011	\$500.00	\$500.00
<b>4. SUBTOTAL (this page)</b>		<b>\$2,850.00</b>	<b>N/A</b>
<b>5. TOTAL (complete only on last page of this schedule)</b>			<b>N/A</b>
<b>6. CONTRIBUTIONS FROM POLITICAL COMMITTEES:</b>			
SUBTOTAL (this page)		<u>\$500.00</u>	TOTAL (complete only on last page of this schedule) _____

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## SCHEDULE A-1: CONTRIBUTIONS (Other than In-Kind Contributions)

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1. Name and Address of Contributor	2. Contributions this Reporting Period		3. Total this Election
	a. Date(s)	b. Amount(s)	
<b>LA CHIRO PAC</b> 1836 Timberlake Baton Rouge, LA 70810  POLITICAL COMMITTEE? <u>  X  </u> PARTY COMMITTEE? <u>      </u>	09/14/2011	\$1,000.00	\$1,000.00
<b>LA DENTAL PAC</b> 7833 Office Park Baton Rouge, LA 70809  POLITICAL COMMITTEE? <u>  X  </u> PARTY COMMITTEE? <u>      </u>	10/13/2011	\$1,000.00	\$4,500.00
<b>LAMP</b> 6767 Perkins Suite 100 Baton Rouge, LA 70808  POLITICAL COMMITTEE? <u>      </u> PARTY COMMITTEE? <u>      </u>	10/14/2011	\$1,500.00	\$1,500.00
<b>LFT PAC</b> 9623 Brookline Baton Rouge, LA 70809  POLITICAL COMMITTEE? <u>  X  </u> PARTY COMMITTEE? <u>      </u>	09/14/2011	\$1,500.00	\$1,500.00
<b>LOUISIANA NURSING HOME PAC</b> 7844 Office Park Baton Rouge, LA 70809  POLITICAL COMMITTEE? <u>  X  </u> PARTY COMMITTEE? <u>      </u>	09/27/2011	\$1,000.00	\$1,500.00
<b>LOUISIANA SHERIFF'S AND DEPUTIES PAC</b> 1175 Nicholson Baton Rouge, LA 70802  POLITICAL COMMITTEE? <u>  X  </u> PARTY COMMITTEE? <u>      </u>	09/14/2011	\$1,000.00	\$1,500.00
<b>4. SUBTOTAL (this page)</b>		\$7,000.00	N/A
<b>5. TOTAL (complete only on last page of this schedule)</b>			N/A
<b>6. CONTRIBUTIONS FROM POLITICAL COMMITTEES:</b>			
SUBTOTAL (this page)		\$5,500.00	TOTAL (complete only on last page of this schedule)

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## SCHEDULE A-1: CONTRIBUTIONS (Other than In-Kind Contributions)

The following information must be provided for all contributors to your campaign during this reporting period, except for in-kind contributions. Information on in-kind contributions is reported on SCHEDULE A-2: IN-KIND CONTRIBUTIONS. In Column 1, check if the contributor is a political committee or a party committee. Any personal funds a candidate contributes to his campaign must be reported on this schedule. Personal funds a candidate *loans* to his campaign should be reported on Schedule B. For anonymous contributions, see SCHEDULE F. Totals and subtotals are *optional*. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Contributor	2. Contributions this Reporting Period		3. Total this Election
	a. Date(s)	b. Amount(s)	
<b>MARCK SHARP &amp; DOHME CORP</b> One Marck Whitehouse Station, NJ 08889  POLITICAL COMMITTEE? <input type="checkbox"/> PARTY COMMITTEE? <input type="checkbox"/>	11/21/2011	\$400.00	\$400.00
<b>REPUBLIC NATIONAL DISTRIBUTING CO LLC</b> 809 Jefferson Hwy Jefferson, LA 70121  POLITICAL COMMITTEE? <input type="checkbox"/> PARTY COMMITTEE? <input type="checkbox"/>	09/27/2011	\$250.00	\$250.00
<b>KASEEM N SHORT</b> 1121 South Genois New Orleans, LA 70125  POLITICAL COMMITTEE? <input type="checkbox"/> PARTY COMMITTEE? <input type="checkbox"/>	09/14/2011	\$100.00	\$100.00
<b>4. SUBTOTAL (this page)</b>		\$750.00	N/A
<b>5. TOTAL (complete only on last page of this schedule)</b>		\$ 10,600.00	N/A
<b>6. CONTRIBUTIONS FROM POLITICAL COMMITTEES:</b>			
SUBTOTAL (this page)		\$0.00	TOTAL (complete only on last page of this schedule) \$ 6,000.00

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## SCHEDULE A-3: OTHER RECEIPTS

This schedule is used to report those receipts that are not "contributions"; that is, monies paid to the campaign that are not given for the purpose of supporting, opposing or otherwise influencing the nomination or election of a candidate to public office. Examples include interest or investment income. Receipts should be reported on this schedule only if they have not been reported elsewhere in this report. The explanation of the receipt should state the reason the payment was made to the campaign.

1. Name and Address of Source	2. Date(s)	3. Explanation(s)	4. Amount(s)
CRESCENT BANK & TRUST 1100 Poydras New Orleans, LA 70130	12/31/2011	Interest	\$2.00
5. Total OTHER RECEIPTS during this reporting period			\$ 2.00

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## SCHEDULE E-1: EXPENDITURES

Use this schedule to report information on all campaign expenditures for this reporting period. An "expenditure" is any payment made for the purpose of supporting your election to public office and includes monies spent for the campaign's general operating expenses. Any payments made that are not "expenditures" should be reported on SCHEDULE E-2: OTHER DISBURSEMENTS. Totals and subtotals at bottom of page are *optional*. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Recipient	2. Expenditures this Reporting Period		
	a. Date(s)	b. Purpose(s)	c. Amount(s)
JAY BANKS 1827 Peniston New Orleans, LA 70115	09/13/2011	Campaign Consultant	\$ 2,000.00
BILL NELSON FOR US SENATE 122 Maryland Avenue NE Washington, DC 20002	09/28/2011	Campaign Contribution	\$ 1,000.00
JAMAL BURDETTE 4549 Camelot New Orleans, LA 70127	10/22/2011	Voting Legislative assistance	\$ 200.00
CENTRAL CITY ECONOMIC DEVELOPMENT 2020 Jasckson New Orleans, LA 70113	09/13/2011	Donation	\$ 1,000.00
DR. ANGELA BARTHE SCHOLARSHIP FUND 1 Drexel Drive Box 66 New Orleans, LA 70125	09/16/2011	Donation	\$ 100.00
KEN DAWSON CAMPAIGN COMMITTEE P.O. Box 2398 St. Francisville, LA 70775	09/26/2011	Campaign Contribution	\$ 250.00
BIANKA LEBEOUF 2190 Communication Falls Church, VA 20598	09/13/2011	Campaign Event Food & Beverages	\$ 2,252.13
LOUISIANA ASSOCIATION FOR JUSTICE 442 Europe Baton Rouge, LA 70802	10/27/2011	2011 LAJ Personal Injury Conference President's Luncheon 10 guest \$60.00 each	\$ 600.00
3. SUBTOTAL (optional)			\$7,402.13
4. TOTAL (optional - complete only on last page of this schedule)			

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1. Name and Address of Recipient	2. Expenditures this Reporting Period		
	a. Date(s)	b. Purpose(s)	c. Amount(s)
LOUISIANA LEGISLATIVE BLACK CAUCUS P.O. Box 44003 Baton Rouge, LA 70804	12/22/2011	2011 & 2012 Louisiana Legislative Black Caucus Dues	\$ 200.00
LOUISIANA LEGISLATIVE WOMEN'S CAUSUS P.O. Box 44188 Baton Rouge, LA 70804	12/22/2011	2011-2012 Membership dues	\$ 50.00
LYDIA JACKSON CAMPAIGN COMMITTEE P.O. Box 1926 Shreveport, LA 71126	09/13/2011	Campaign Contribution	\$ 500.00
MIKE STAGG CAMPAIGN CONTRIBUTION 153 Shady Oaks Lafayette, LA 70506	09/13/2011	Campaign Contribution	\$ 250.00
DARREN MIRE 1750 St. Charles Suite 337 New Orleans, LA 70130	12/29/2011	Political Advisor Dinner	\$ 337.67
MONA'S ACCENT 2109 N. Claiborne New Orleans, LA 70116	09/15/2011	Bouquets and delivery charges for election party	\$ 151.77
JP MORRELL 6305 Elysian Fields New Orleans, LA 70122	09/13/2011	Campaign Contribution	\$ 1,000.00
NATALIE ROBOTOM CAMPAIGN COMMITTEE 364 St. Andrews LaPlace, LA 70068	09/13/2011	Campaign Contribution	\$ 250.00
3. SUBTOTAL (optional)			\$2,739.44
4. TOTAL (optional - complete only on last page of this schedule)			

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1. Name and Address of Recipient	2. Expenditures this Reporting Period		
	a. Date(s)	b. Purpose(s)	c. Amount(s)
PA COMMUNICATIONS 2190 Communications Falls Church, VA 20598	09/13/2011	Public relations & communications/consulting	\$ 2,500.00
PATRICIA SMITH CAMPAIGN COMMITTEE 5515 Riverbend Baton Rouge, LA 70820	09/13/2011	Campaign Contribution	\$ 250.00
REGINA BARROWS CAMPAIGN COMMITTEE 6512 Vineyard Dr Baton Rouge, LA 70812	09/13/2011	Campaign Contribution	\$ 250.00
REGINA BARROWS CAMPAIGN COMMITTEE 6512 Vineyard Dr Baton Rouge, LA 70812	10/22/2011	Campaign Contribution	\$ 2,500.00
RICK GALLOT CAMPAIGN COMMITTEE P.O. Box 1117 Ruston, LA 71273	09/13/2011	Campaign Contribution	\$ 500.00
RODERICK SCOTT 537 Chittenham Baton Rouge, LA 70808	09/13/2011	Legislative Services	\$ 1,500.00
SABRINA STANSBURY 6932 East Caprice Baton Rouge, LA 70811	10/03/2011	Legislative Services	\$ 250.00
SABRINA STANSBURY 6932 East Caprice Baton Rouge, LA 70811	11/14/2011	Legislative Services	\$ 250.00
3. SUBTOTAL (optional)			\$8,000.00
4. TOTAL (optional - complete only on last page of this schedule)			

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## SCHEDULE E-1: EXPENDITURES

Use this schedule to report information on all campaign expenditures for this reporting period. An "expenditure" is any payment made for the purpose of supporting your election to public office and includes monies spent for the campaign's general operating expenses. Any payments made that are not "expenditures" should be reported on SCHEDULE E-2: OTHER DISBURSEMENTS. Totals and subtotals at bottom of page are *optional*. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Recipient	2. Expenditures this Reporting Period		
	a. Date(s)	b. Purpose(s)	c. Amount(s)
SABRINA STANSBURY 6932 East Caprice Baton Rouge, LA 70811	12/08/2011	Legislative Services	\$ 250.00
SABRINA STANSBURY 6932 East Caprice Baton Rouge, LA 70811	12/22/2011	Legislative Services	\$ 250.00
GARLAND THOMAS 827 Leboeuf New Orleans, LA 70114	10/22/2011	Legislative Services	\$ 1,000.00
ANDREW TUOZZOLO 2403 Calhoun New Orleans, LA 70118	09/13/2011	Legislative Services	\$ 750.00
ANDREW TUOZZOLO 2403 Calhoun New Orleans, LA 70118	09/19/2011	Campaign pencil order from 4 imprints USA	\$ 251.60
ANDREW TUOZZOLO 2403 Calhoun New Orleans, LA 70118	10/10/2011	Legislative Services	\$ 750.00
ANDREW TUOZZOLO 2403 Calhoun New Orleans, LA 70118	11/14/2011	Legislative Services	\$ 750.00
ANDREW TUOZZOLO 2403 Calhoun New Orleans, LA 70118	12/13/2011	Legislative Services	\$ 750.00
3. SUBTOTAL (optional)			\$4,751.60
4. TOTAL (optional - complete only on last page of this schedule)			

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1. Name and Address of Recipient	2. Expenditures this Reporting Period		
	a. Date(s)	b. Purpose(s)	c. Amount(s)
US POST MASTER Capitol Station Baton Rouge, LA 70802	11/03/2011	Stamps	\$ 44.00
USPS 701 Loyola New Orleans, LA 70113	12/22/2011	P.O. Box Service Fee 2012	\$ 176.00
ELAINE WALTER 36265 Crestway Prairieville, LA 70769	09/13/2011	US Airways ticket-315.90 Supplies(mouse router usp attache)-120.95	\$ 436.85
ELAINE WALTER 36265 Crestway Prairieville, LA 70769	09/13/2011	Housing expense Legislative Session- Hotel 412.00 Parking 16.00Restaurant 23.78tax65.92	\$ 517.70
ELAINE WALTER 36265 Crestway Prairieville, LA 70769	09/16/2011	Legislative Services	\$ 2,000.00
ELAINE WALTER 36265 Crestway Prairieville, LA 70769	09/28/2011	Flight change fee and cost	\$ 483.50
3. SUBTOTAL (optional)			\$3,658.05
4. TOTAL (optional - complete only on last page of this schedule)			\$ 26,551.22

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